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|------|----|
| " "  | 03 |
| " "  | 04 |
| 2026 | 05 |
| 2026 | 06 |
|      | 06 |

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|         |    |
|---------|----|
| 35%     | 07 |
| 2025    | 07 |
| AI      | 08 |
| IDC ICT | 08 |

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|      |    |
|------|----|
|      | 09 |
| " "  | 09 |
| 2026 | 10 |
|      | 10 |

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|                    |    |
|--------------------|----|
| JISC 2026          | 11 |
| Internet2 400 Gbps | 11 |

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|             |    |
|-------------|----|
| 2026 GenAI+ | 12 |
| AI Agent    | 12 |





5G

6G

5G-A

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2026

20%

35%

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6%

9%

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ICT

2025

1%

332

208.2

0.5%

1%

1371

0.9%

AI

2026

378

62.4%

89

19.8%

256

26%

175

35%

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AI

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3 23  
(2023 2025 )



|               |      |                  |
|---------------|------|------------------|
|               | 2026 | 74,384,981.40    |
| 56,653,049.07 |      |                  |
| ( )           | ( )  | (( 2050205) 2026 |
| 13,502,595.69 | 2025 | 544,746.23       |
| ( )           | ( )  |                  |



AI



2025

5515

GenAI

25%-35% 20%-30%

116

TOP3

GenAI

27%

GenAI

985/211

GenAI

GenAI

+

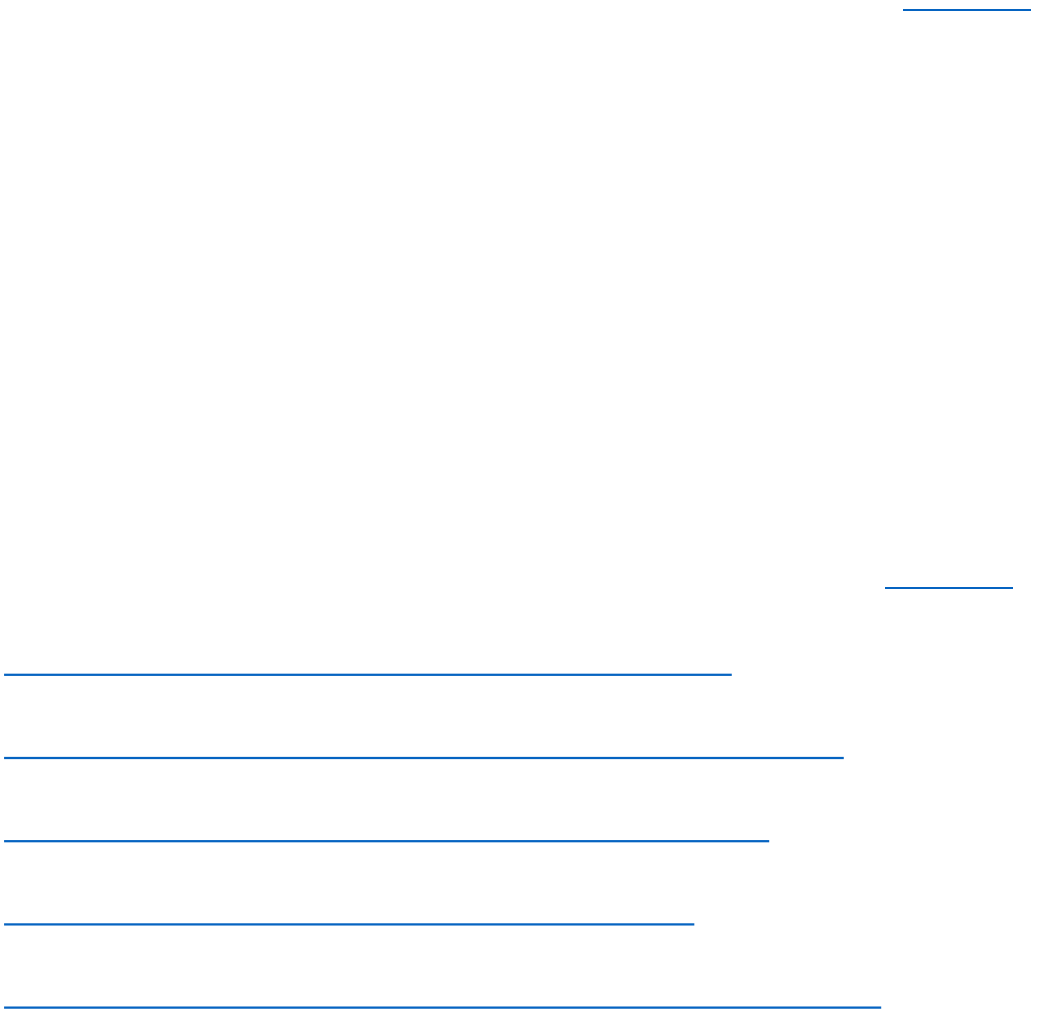
AI

GenAI

35%

GenAI

68% 67%





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